Local Education Agencies (LEAs) must conduct a comprehensive assessment of the Local School Wellness Policy (LSWP) a minimum of once every three years, beginning no later than June 30, 2020. The 2020 triennial assessment requirements are: 1) comparison to a model policy; 2) progress with the LSWP goals; and 3) compliance with the policy. The structure of the assessments prior to 2020 is up to LEAs. For triennial assessments conducted 2020 and later, LEAs may choose their methods to meet the three requirements outlined above. One online tool recommended for model policy comparison is the Well SAT, which can be located on the Well SAT website at <http://www.wellsat.org/>. LEAs may use action planning documents containing timelines, goals, and tasks to assist in measuring progress and compliance with the policy, such as the School Health Index online tool located on the Center for Disease Control and Prevention website at <https://www.cdc.gov/healthyschools/shi/index.htm> . LEAs must also make the results of the triennial assessment available to the public. LEAs may use this **California LSWP Triennial Assessment Guidance** to organize their notes regarding the 2020 assessment. Remember, LEAs should keep a copy of the most recent, dated assessment available to show during the school food authority administrative review. Please note before June 30, 2020, LEAs still must conduct an assessment but there are no requirements for the content or scope-Well SAT score can suffice.

**Agency Name: Number of Schools:**

**Date Policy Revised:**

**Date Assessment Completed:**

**Reporting Time Period:**

**Report Completed and By Whom: (Name and Position): 1. Comparison to Model Policy: (attach completed report)**

**Please indicate which model policy was used for comparison:**

| **Model Policy** | **Check If Used** |
| --- | --- |
| Alliance for a Healthier Generation |  |
| California School Board Association |  |
| Rudd Center Model Policy (WellSAT) |  |
| Other: Please Specify |  |

**Please indicate which tool was used and the score and provide a brief summary of the result of model policy comparison.**

| **Tool Used** | **Results** |
| --- | --- |
| WellSAT Scorecard |  |
| Other Tool: Identify |  |

1. **Monitoring Progress with Meeting the LSWP Goals: (attach completed tools)**

**Please indicate which tool was used to monitor progress:**

| **Tool Used to Monitor Progress** | **Check if Used** |
| --- | --- |
| School Health Index\* |  |
| Action for Healthy Kids Game On |  |
| Alliance for a Healthier Generation Healthy Schools Builder |  |
| WellSAT Implementation Assessment |  |
| Project LEAN Work Plan |  |
| District Action Plan |  |
| Other (such as Local Control Accountability Plan) |  |

\*A condensed version of the School Health Index is located on the Action for Healthy Kids website at <https://afhkschoolportal.force.com/AFHK_Communities_Login>

**Please summarize successes and barriers by school year:**

**School Year:**

**Successes:**

**Barriers**

1. **Extent of Compliance for ALL schools with the LSWP: (attach completed tools)**

**Please indicate the tool used to assess the extent of compliance:**

| **Tool Used to Assess Extent of Compliance** | **Check if Used** |
| --- | --- |
| School Health Index |  |
| Action for Healthy Kids Game On |  |
| Alliance for a Healthier Generation Healthy School Builder |  |
| Well SAT Implementation Tool |  |
| Project LEAN Work Plan |  |
| District Action Plan |  |
| District Survey |  |
| Other |  |

**Please indicate how many schools are in compliance:**

| **Policy Area** | **Not Met (number of schools)** | **Partial Compliance (number of schools)** | **Full Compliance (number of schools** |
| --- | --- | --- | --- |
| **Nutrition Education** |  |  |  |
| **Nutrition Promotion** |  |  |  |
| **Physical Activity** |  |  |  |
| **Other Areas of Student Wellness** |  |  |  |
| **Nutrition Standards for Meals** |  |  |  |
| **Competitive Food and Beverage Standards** |  |  |  |
| **Food and Beverage Marketing** |  |  |  |
| **Foods Offered but Not Sold** |  |  |  |
| **Public Involvement** |  |  |  |
| **Public Notification** |  |  |  |
| **Leadership** |  |  |  |
| **Other** |  |  |  |

1. **Required Triennial Assessment Report to Public: (attach documentation)**

**Please indicate which target audiences received a report of the triennial assessment, the method used, and the date reported**. **At least one method needs to be implemented.**

| **Target Audience(s)** | **Method** | **Date** |
| --- | --- | --- |
| **School Board** |  |  |
| **Parents** |  |  |
| **General School Community** |  |  |
| **Students** |  |  |
| **Teachers** |  |  |
| **School Administrators** |  |  |
| **General School Staff** |  |  |
| **Partners** |  |  |
| **Other** |  |  |
| **Other** |  |  |

1. **Please add any comments or notes and identify and the attachments, including how you will use the assessment to update your policy:**